

Guadalajara, 5 de Noviembre, 2009



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Consorzio del Prosciutto di Parma

XV ANIVERSARIO DEL CONSEJO REGULADOR DEL TEQUILA A.C.

SEMINARIO INTERNACIONAL SOBRE LAS INDICACIONES GEOGRAFICAS

Mecanismos nacionales e internacionales de proteccion a los productos vinculados al Origen

La Experiencia Italiana en la Proteccion a los Productos Vinculados al Origen

"Il Prosciutto di Parma"







4.987

Pig farms

128

Slaughterhouses

164

**Producers** 



#### THE MARKET 2008



#### 9.771.000 Parma Hams produced in 2008

**ITALY** 

7.742.000

**79%** 

**EXPORT** 

2.029.000

21%

Parma Ham is sold in 60 countries!



### **CONSORTIUM HISTORY**



1963

23 Producers start up the Consortium of Parma Ham

1970

1st Parma Ham protection law is issued in **Italy** 

**1996** 



Parma Ham is recognised as a Protected Designation of Origin (P.D.O.) product, according to the European law



# Prosciutto di Parma P.D.O. Main Specifications

Origin and quality of the pigs and the raw meat (legs)

**Production Area** 

Traditional production method

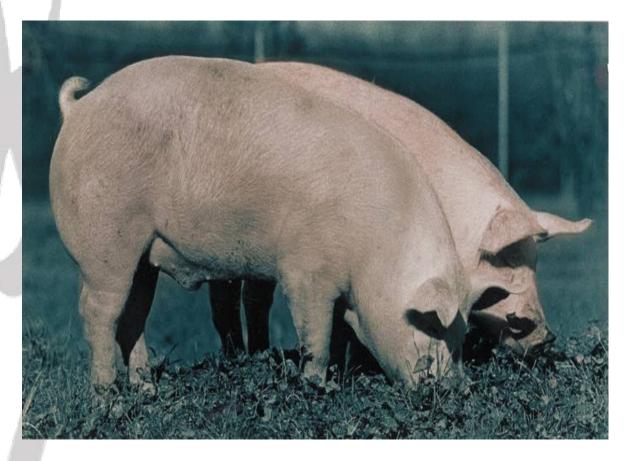
Strict control and traceability rules

Quality of the final product



### THE PIGS





Regulated feeding and breeding techniques

Minimum weight of 160 kilos

Minimum age of 9 months

Largewhite -Landrace -Duroc



#### THE RAW MATERIAL

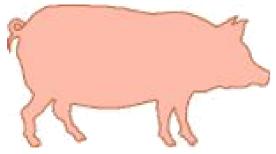


## PIG FARMS AND SLAUGHTERHOUSES

Exclusively

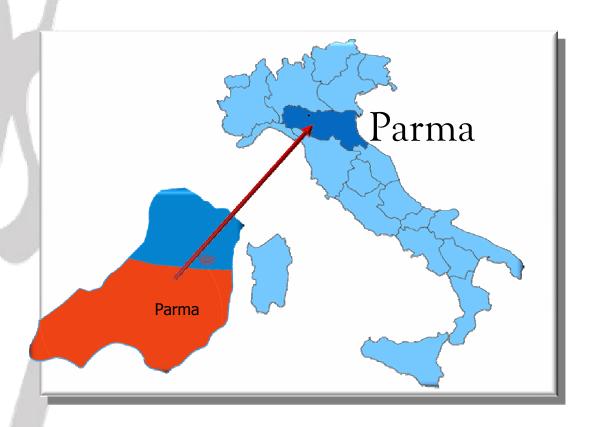
Italian pigs
can be used for the production of Parma ham.

Farms and slaughterhouses must be located in 10 northern and central Italian regions





## THE PRODUCTION AREA



Prosciutto di Parma can be produced only around Parma; the unique conditions of the Parma region have made it possible to produce the highest quality hams!









2000 Years Young!



## **SALTING**

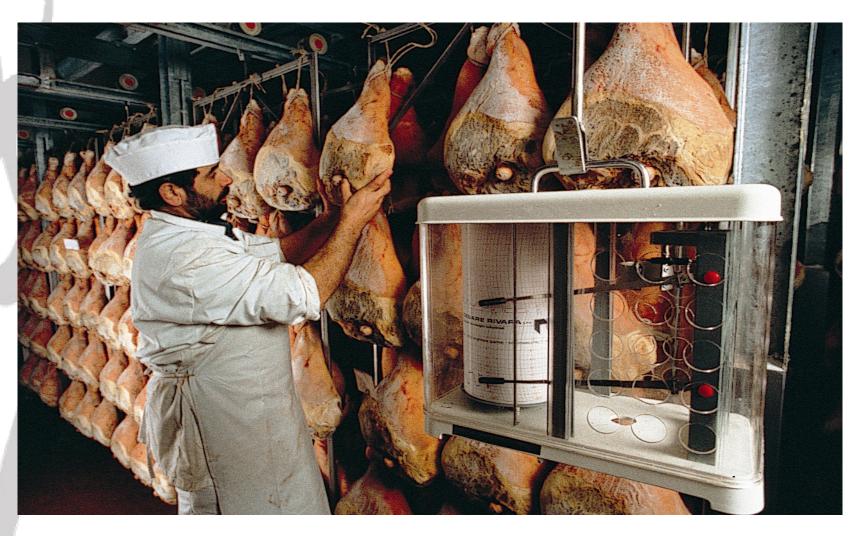






## **RESTING**









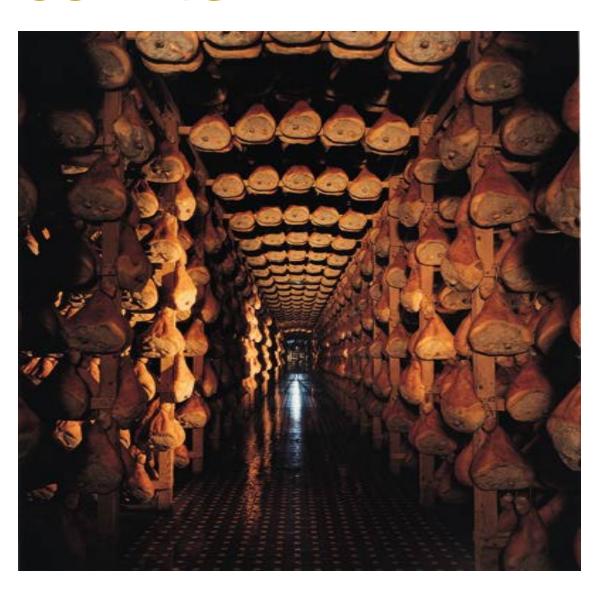






## **CURING**







### **SOUNDING**

Qualified inspectors test the hams with a "horse bone" needle and issue a quality judgement.



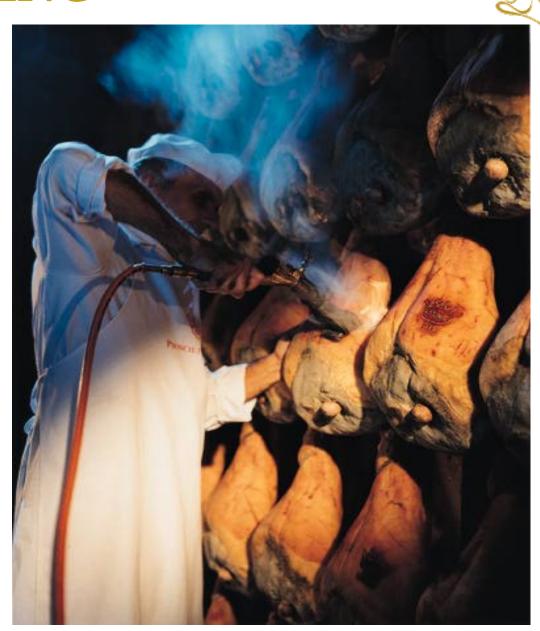


#### **BRANDING**

The final guarantee:

## The Crown

Only the best hams are branded with the Crown!





## Who's performing the controls?

A third party and independent inspection body (Istituto Parma Qualità – acting under the requirements of EN 45011) to guarantee the respect of production specifications with certification committees, for example, including also consumers' associations.

This type of impartial control is a special guarantee that only P.D.O. or P.G.I. designated products can boast. It is designed to favours fair producers who wish to avoid misleading the consumer or losing the value of high reputation products.







#### 4 Ingredients only

Pig

Salt

Air

**Time** 

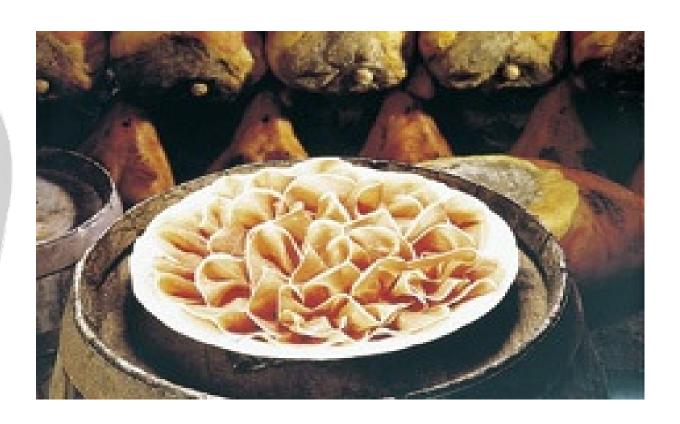
NO PRESERVATIVES

NO COLOURING NO ADDITIVES









**Traceability** 



## **Breeder's Tatoo**





It begins with the breeder who puts a special tatoo on both legs of the piglet within 30 days from the birth.



## Slaughterhouse Brand



It continues with the slaughterhouse where every fresh trimmed leg is checked and branded with a mark permanently identifying it.



#### Seal





Then there is the "metal seal" made up of a circular crown showing the C.P.P. initials and the date of the beginning of the production process.

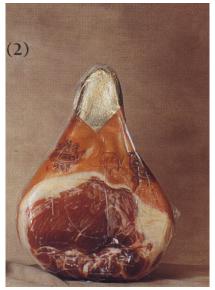


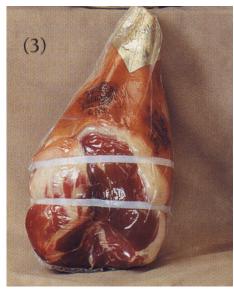


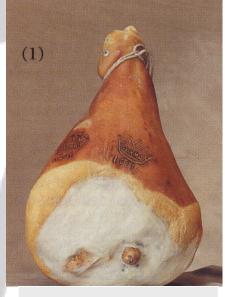
Finally, the ducal crown brand shows also the identification code of the producer (where the curing process has been carried out). It is applied under the strict control of the **I.P.Q.** inspectors and is the final guarantee of the quality of the ham!



## Parma Ham in the market



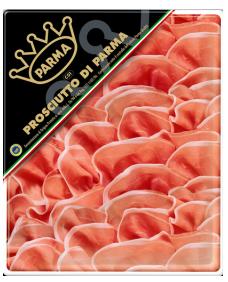




**BONE IN** 

**DEBONED** 

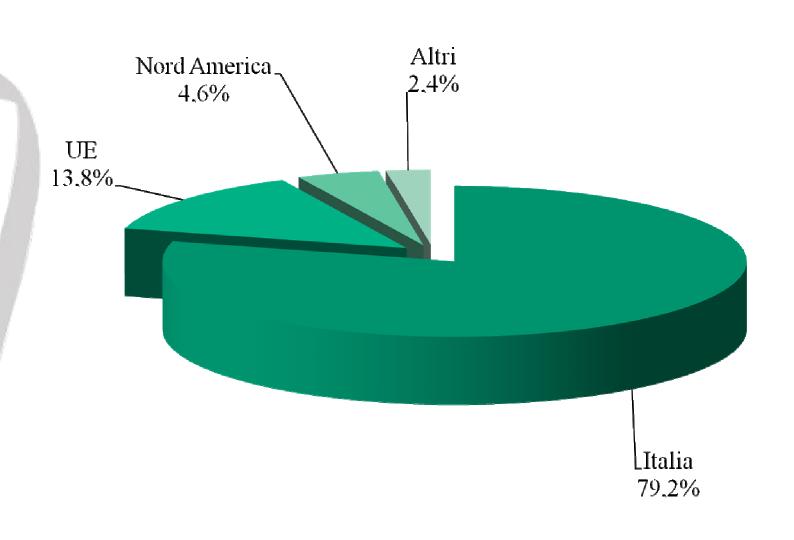




**PRE-SLICED** 

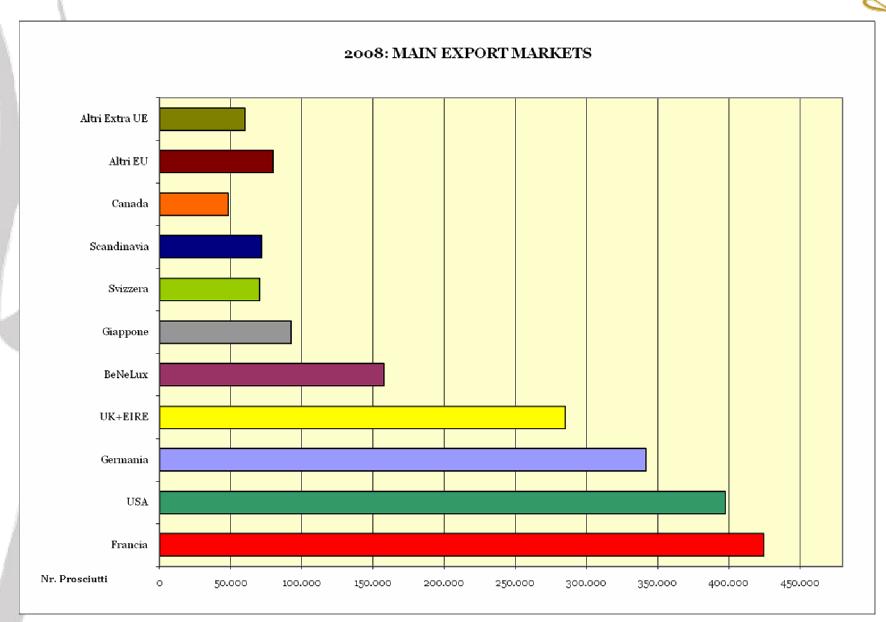


## MAIN MARKETS in 2008





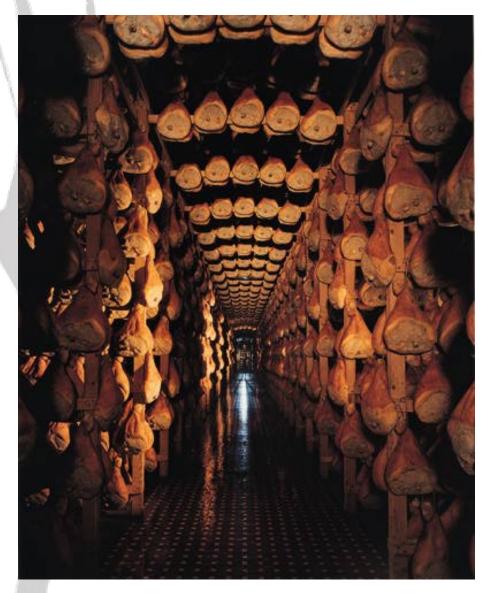
### **EXPORT 2008**





## THE CONSORZIO'S MAIN ROLE





The Parma Ham Consortium is essential for the promotion and the protection of the product.

The Consortium carries out all those activities that small producers would not be able to do separately.



- Opening new markets and launching the product;
- Information and Promotional Programs;
- Advertising on TV (Italy) and magazines;
- P.R. and Communication activities;
- International Fairs (N.Y.-Tokyo- etc.);
- Technical Support to the producers.

#### LEGAL PROTECTION ACTIVITIES

- **Registration** of the name and the brand around the world;
- Defense against abuses of the name.



#### GI Protection in the EU



- •<u>Absolute protection</u> of the name Parma Ham <u>in the 27</u> <u>EU Member States</u>: protection against any practice liable to mislead consumers;
- •Registration of the Parma Ham GI prevents the name from:
- becoming generic
- being used in translation or with expressions as "like", "style", "type", etc.;
- Ex officio procedure: enforcement of the law by Member States of the EU (not so well managed up to now);
- => <u>Limited legal costs of protection => more resources for the promotion of the product.</u>



## The challenge of protecting Parma Ham outside the EU



- Impossibility to register GI names in some countries;
- Collective or certification **trademark** registration refused: generic and descriptive name!
- In the past years there was limited interest in trademark registration if the commerce of the product was not allowed in the Country;
- Name already registered as trademark (USA, Canada, Mexico);
- · Obligation to "buy" a registered trademark!



## Limited Extent of Protection through Trademark Law

- Right on the name in one country only <u>if used;</u>
- Right for 10 years on a trademark;
- No guarantee against "genericity";
- Right on commercial use, except risk of confusion;
- No protection of the name if used in translation and with expressions like "style", "type", etc.
- Private enforcement.



## The (heavy) Costs of Frauds



Financial Costs: 1 million € per year

Economic Costs: lost of market share

Damages to the reputation and public image

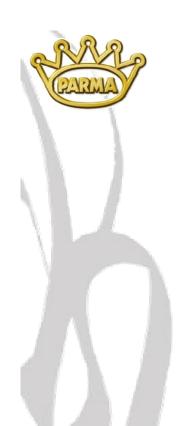






- The extension of Article 23 to all GI products and the establishment of a legally binding register for all GIs should be a priority.

- The promotion of the GI concept as a development tool should be pursued towards as many countries as possible including those that are currently opposing the sui generis protection of Gis

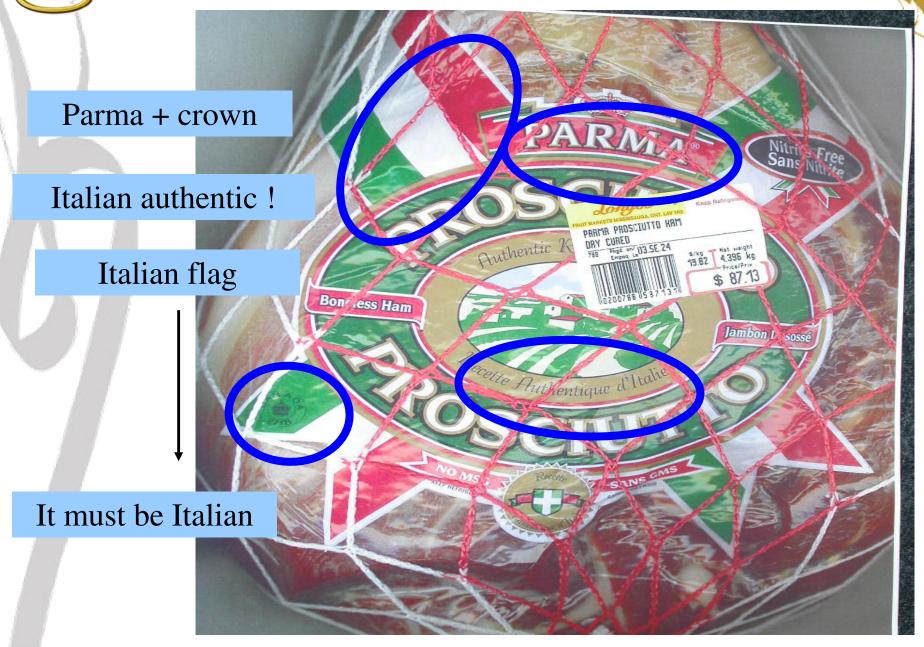




## IF NOT?



## Prosciutto di Parma?





### Prosciutto di Parma?







#### **International Ham**



Impredientes: Pferna de cardo, sal yodatada, sa de curación, azucan condimentas y milloración de socio. Hecho de México por CE C.V. Ejerato Nacional 453, Col. Garada, 11520 Máxico, D.F., bajo licancia de única

= Ita

Freducio empacado al alte vacío

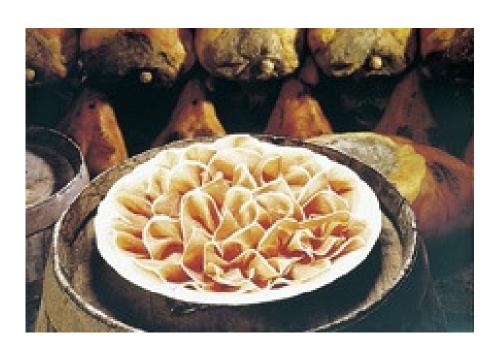
las marcas recistracas

h









a different Ham!







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