



## "PDO, the best proof of authenticity" CNAOL's campaign.

Description of CNAOL's 2014-2016 promotional campaign carried out by CNIEL in association with 15 producer groups and opportunity to launch a 3 year promotional campaign on PDO dairy products from 2017 to 2019.

July 15 - Brussels

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# **CNAOL** : a large experience of EU programs



 From 2004 to today, three 3-year campaigns carried out by CNIEL in direct association with CNAOL



CNAOL



CNIEL is the French Dairy Interbranch Organization (the umbrella organization for the dairy industry). It was created in 1973 by milk producers and processors. CNIEL meets two key objectives: to facilitate relations between dairy producers and processors and to promote a positive image of milk and dairy products.



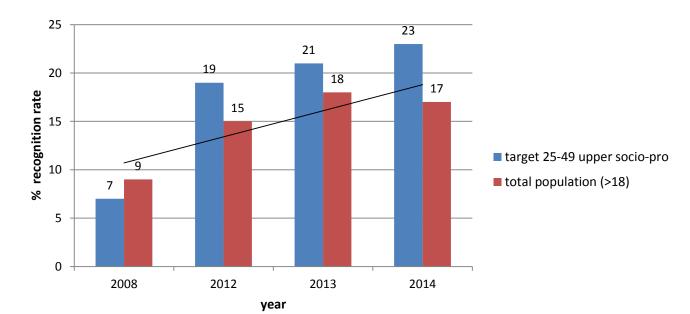
CNAOL is the official organization that regroups all the 50 French Dairy Designation of Origin bodies. CNAOL's missions are to defend and to promote dairy PDOs.





- Promotion of :
  - the PDO logo,
  - PDO dairy products
  - PDO values.
- The evolution of CNAOL's programs:

#### PDO logo recognition rate in France since 2008





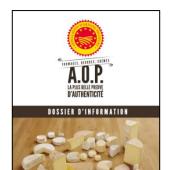


- Goals :
  - 1. Reaching an assisted recognition rate of the PDO logo of 40% minimum on the target audience at the end of the campaign.
  - 2. Stimulating demand for PDO cheeses with the aim of a 2% increase in sales between 2014 and 2016.
- Target audience
  - Active consumers from the upper socio-professional category aged 25-49 years living in cities of over 100 000 inhabitants.
- Communication actions
  - TV and internet commercials, promotional supports (leaflets/maps/information package...), website, Press relations.







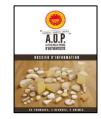






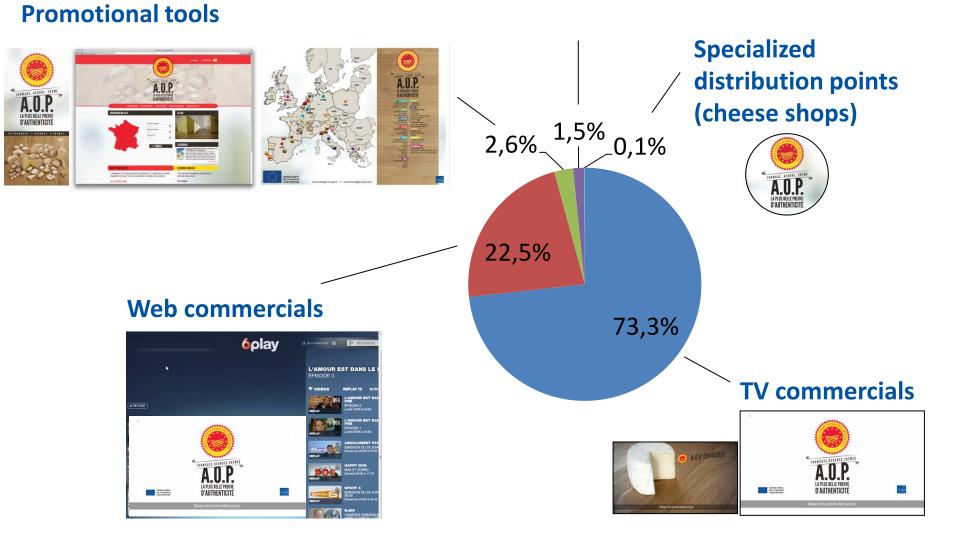
ACTIONS	2014	2015	2016	TOTAL
ACTION 1 - TV CAMPAIGN	1 282 611 €	1 410 536 €	1 377 513 €	4 070 661 €
ACTION 2 - INTERNET CAMPAIGN	443 086 €	404 086 €	403 086 €	1 250 257 €
ACTION 3 - PROMOTIONAL MATERIAL	77 958 €	11 810€	55 868 €	145 635 €
ACTION 4 - PRESS RELATIONS	28 936 €	29 431 €	25 164 €	83 531 €
ACTION 5 - IN STORE COMMUNICATION	5 881 €	- €	- €	5 881 €
Total	1 838 471 €	1 855 863 €	1 861 630 €	5 555 964 €
Agency fees	103 832 €	110 839 €	101 872 €	316 543 €
Evaluation of the campaign	57 000 €	53 800 €	57 000 €	167 800 €
Direct costs total	1 999 303 €	2 020 502 €	2 020 502 €	6 040 307 €
Overhead costs	20 000 €	20 000 €	20 000 €	60 000 €
PROGAM TOTAL COSTS	2 019 303 €	2 040 502 €	2 040 502 €	6 100 307 €







#### **Press relations**

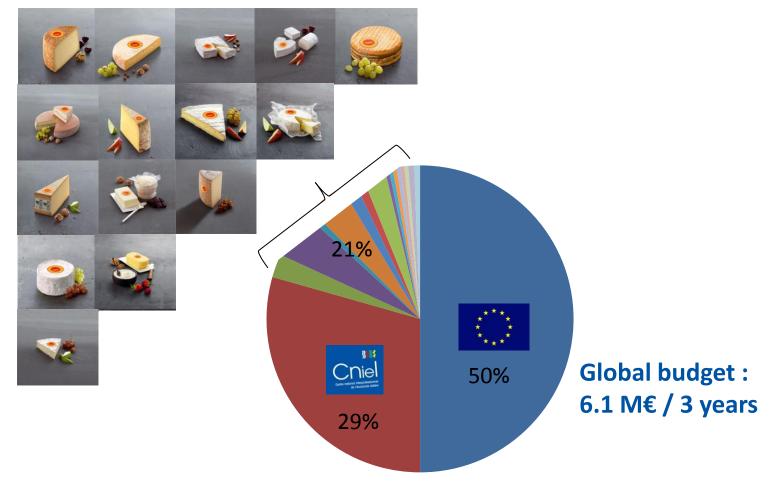








• Funders : a shared program between CNIEL and 15 producer groups with UE co-financing





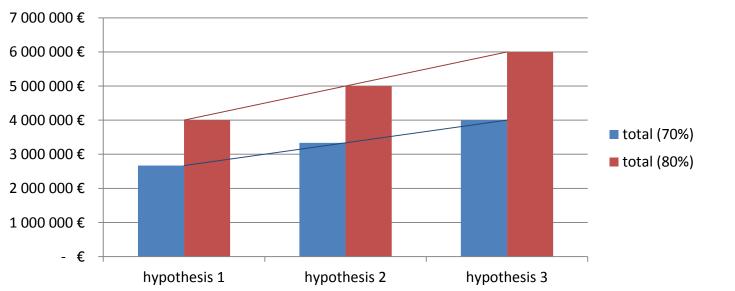
- Timetable :
  - January 2016 : publication of the EU call for tender under regulation 1144/2014 (1<sup>st</sup> call for proposal under this new regulation).
  - Mid-march 2016, dead-line for a proposal submission.
- Opportunities for French dairy PDOs:
  - Continuing the current program without any interruptions (= avoiding losses in logo promotional efforts),
  - Taking advantage of the new financing rate,
  - achieving an unprecedented program in terms of budget resulting in strong producer group mobilization.



- A multi-country program : a way to increase the financial leverage
  - 70% = 3.3 x the initial investment
  - 80% = 5 x the initial investment

	hypothesis 1	hypothesis 2	hypothesis 3
Cniel	600 000 €	600 000 €	600 000 €
producer groups	200 000 €	400 000 €	600 000 €
subtotal	800 000 €	1 000 000€	1 200 000 €
EU (70%)	1 866 667 €	2 333 333€	2 800 000 €
EU (80%)	3 200 000 €	4 000 000€	4 800 000 €
total (70%)	2 666 667 €	3 333 333 €	4 000 000 €
total (80%)	4 000 000 €	5 000 000 €	6 000 000 €

Program budget simulation depending on the initial investment and the co-financing rate





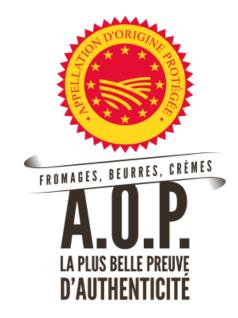
- Multi-country programs :
  - Imply a common framework (same goals, same kind of actions) but significant customization (independent budget for each country, adaptation of supports used...)



Customization in a dairy multi-country program : french and danish TV commercials







### We are launching a call for partners! See you soon!